



# ONE Minute Brief

15 JUNE 2021

 Economic and Political News

**Aspen to release at least 2mn fresh J&J coronavirus vaccines within one week.**

To Read More [Click Here](#)



**Public Investment Corporation (PIC) says though it owns 30% of Harith General Partners it is not involved in the acquisition of SAA.**

To Read More [Click Here](#)



**Suspended ANC secretary-general Ace Magashule insists that ANC President Cyril Ramaphosa remains “suspended” until a court of law decides otherwise.**

To Read More [Click Here](#)



**Government sets up agricultural fund for youth, women and disabled people.**

To Read More [Click Here](#)



**The Agribusiness Confidence Index climbs to 75.00 from 64.00 in the first quarter.**

To Read More [Click Here](#)



 South Africa Market 

South African markets closed in the green yesterday, boosted by gains in retail sector stocks.

To Read More [Click Here](#)

JSE All Share (ZAR)		JSE Top 40 (ZAR)		JSE Africa Fin. (ZAR)	
▲ 67,941.48		▲ 61,653.75		▲ 13,720.50	
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
217.57	0.32	209.09	0.34	82.04	0.60
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
0.32	-0.03	0.34	-0.21	0.60	1.97
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
1.53	14.36	1.12	13.38	9.04	13.77

 US Market 

US markets closed mostly firmer yesterday, ahead of the US Federal Reserve's (Fed) meeting.

S&P 500 futures 

To Read More [Click Here](#)

S&P 500 (USD)		Nasdaq Composite (USD)		DJIA (USD)	
▲ 4,255.15		▲ 14,174.14		▼ 34,393.75	
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
7.71	0.18	104.72	0.74	-85.85	-0.25
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
0.18	1.21	0.74	3.09	-0.25	-0.39
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
0.55	13.29	-1.53	9.98	1.93	12.37

JSE All Share

S&P 500

 Top Gainers

Reunert Ltd	4.3%	-5.7%
Fortress REIT Ltd	4.1%	-4.3%
Cashbuild Ltd	4.1%	-3.9%
Sun International Ltd	3.6%	-3.9%
Sasol Ltd	3.3%	-3.5%

Top Losers 

Thungela Resources Ltd		
DRDGOLD Ltd		
Gold Fields Ltd		
Allied Electronics Corp Ltd		
EPP NV		

 Top Gainers

ResMed Inc	6.0%	-4.5%
MarketAxess Holdings Inc	3.1%	-4.2%
Adobe Inc	2.9%	-3.9%
Teradyne Inc	2.7%	-3.9%
Etsy Inc	2.7%	-3.8%

Top Losers 

Baker Hughes Co		
Mosaic Co		
Carnival Corp		
Corning Inc		
Norwegian Cruise Line Holdings Ltd		

 **UK Market** ▲

UK markets finished higher yesterday, buoyed by gains in financial and energy sector stocks.

FTSE 100 futures 

To Read More [Click Here](#)

FTSE 100 (GBP)		DAX 30 (EUR)		CAC 40 (EUR)	
▲ 7,146.68		▼ 15,673.64		▲ 6,616.35	
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
12.62	0.18	-19.63	-0.13	15.69	0.24
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
0.18	1.77	-0.13	1.64	0.24	2.62
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
0.76	10.62	1.88	14.25	2.83	19.18

 **Asia Market** ▼

Asian markets are trading mostly lower this morning. The Nikkei 225 Index is trading 1.0% higher at 29,452.43.

\*As at 6:00 SAST

Nikkei 225* (JPY)		Shanghai Composite* (CNY)		Hang Seng* (HKD)	
▲ 29,452.43		▼ 3,557.33		▼ 28,633.78	
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
290.63	1.00	-32.41	-0.90	-208.35	-0.72
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
0.74	1.05	NA	-0.71	NA	-1.06
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
0.16	6.26	4.89	3.36	1.49	5.92

**FTSE 100**

 **Top Gainers**

Royal Dutch Shell Plc- Class A	2.7%	-4.2%
Royal Dutch Shell Plc- Class B	2.5%	-4.1%
Intermediate Capital Group Plc	2.2%	-2.8%
Halma Plc	2.1%	-2.4%
BP Plc	1.9%	-2.0%

**Top Losers** 

International Consolidated Airlines Group		
Rolls-Royce Holdings Plc		
Associated British Foods Plc		
Informa Plc		
Just Eat Takeaway.com NV		

**Nikkei 225**

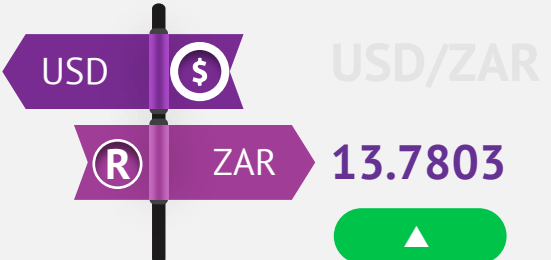
 **Top Gainers**


Eisai Co Ltd	5.4%	-2.8%
NEC Corp	3.6%	-2.7%
Nikon Corp	3.6%	-2.6%
Sumitomo Realty & Development Co Ltd	3.0%	-2.4%
SUMCO Corp	2.9%	-2.4%


**Top Losers** 


Kajima Corp		
JFE Holdings Inc		
Nippon Steel & Sumitomo Metal Corp		
IHI Corp		
J Front Retailing Co Ltd		

 Currencies



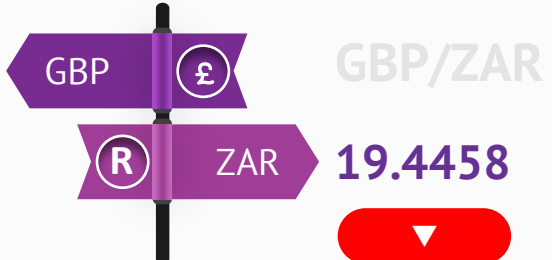
**USD**  **USD/ZAR**


**ZAR**  **13.7803**





At 06:00 SAST, the US Dollar marginally retreated against the South African Rand.  
The US Dollar rose against the South African Rand yesterday, ahead of Fed's meeting.

To Read More [Click Here](#)





**GBP**  **GBP/ZAR**


**ZAR**  **19.4458**




At 06:00 SAST, the British Pound is trading slightly higher against the South African Rand.  
The British Pound climbed against the South African Rand yesterday.





**EUR**  **EUR/ZAR**


**ZAR**  **16.7077**




At 06:00 SAST, the Euro marginally rose against the South African Rand.  
The Euro strengthened against the South African Rand yesterday.




**AUD**  **AUD/ZAR**


**ZAR**  **10.6211**



At 06:00 SAST, the Australian Dollar is trading 0.06% lower against the South African Rand.  
The Australian Dollar gained against the South African Rand yesterday.

 Commodities




 **0.21%**


**Brent (\$/barrel)**

**73.01**

At 06:00 SAST, Brent crude oil rose.  
Yesterday, Brent crude oil climbed, amid hopes for global economic recovery and prospects for rise in fuel demand.

To Read More [Click Here](#)




 **0.02%**


**Gold (\$/oz)**

**1,864.30**

At 06:00 SAST, gold prices edged slightly higher.  
Yesterday, gold prices fell, amid strength in the US Dollar.

To Read More [Click Here](#)




 **-0.51%**

**Platinum (\$/oz)**

**1,159.30**

At 06:00 SAST, platinum prices declined.  
Yesterday, platinum prices advanced.



**Copper (\$/MT)\***

**9,938.25**

Yesterday, copper prices have fallen.  
\* As of previous close

## Major South African Corporate News

### Sanlam Limited

Reached an agreement to buy Alexander Forbes's group risk and retail life business for ZAR100mn.

To Read More

[Click Here](#)

## Major Global Economic News



### Eurozone

Eurozone's industrial production jumped more than expected in April.















### Asia

Australia's house price index climbed in 1Q21.

Japan's industrial production rose in April.

RBA minutes: Policy would need to remain highly accommodative to reach full employment.

 Economic Calendar

Country	SAST	Economic Indicator	Relevance	Consensus	Previous	Frequency
 Germany	08:00	Consumer Price Index (YoY) (May) (F)	★★★	2.50%	2.00%	Monthly
 UK	08:00	Average Earnings Including Bonus (3Mo/Yr) (Apr)	★	4.90%	4.00%	Monthly
 UK	08:00	Claimant Count Rate s.a. (May)	★	-	7.20%	Monthly
 UK	08:00	ILO Unemployment Rate (3M) (Apr)	★	4.70%	4.80%	Monthly
 France	08:45	Consumer Price Index (YoY) (May) (F)	★★★	1.40%	1.20%	Monthly
 Italy	10:00	Consumer Price Index (YoY) (May) (F)	★★★	1.30%	1.10%	Monthly
 Eurozone	11:00	Trade Balance s.a. (Apr)	★★★	-	EUR13.00bn	Monthly
 Canada	14:15	Housing Starts s.a. (May)	★★★	270.00K	268.60K	Monthly
 US	14:30	Advance Retail Sales (MoM) (May)	★★★	-0.40%	0.00%	Monthly
 US	14:30	Producer Price Index (YoY) (May)	★★★	6.30%	6.20%	Monthly
 US	15:15	Industrial Production (MoM) (May)	★★★	0.70%	0.70%	Monthly
 US	15:15	Manufacturing (SIC) Production (MoM) (May)	★★★	0.50%	0.40%	Monthly

Note: ★★★ High ★★ Medium ★ Low

 Technical snapshot





**Disclaimer**

This report and its contents are confidential, privileged and only for the information of the intended recipient. GTC (Pty) Ltd make no representations or warranties in respect of this report or its content and will not be liable for any loss or damage of any nature arising from this report, the content thereof, your reliance thereon its unauthorised use or any electronic viruses associated therewith. Please note that content does not necessarily represent or reflect the views and opinions of GTC (Pty) Ltd. This report is proprietary to GTC (Pty) Ltd and you may not copy or distribute the report without the prior written consent of the authors. Any feedback or contributions are most welcome.

formerly Grant Thornton Capital

<p><b>a</b> GTC, The Wanderers Office Park, 52 Corlett Drive, Illovo, 2196</p>	<p><b>t</b> +27 (0) 10 597 6800</p>	<p>GTC (Pty) Ltd.</p>	<p>An Authorised Financial</p>
<p><b>p</b> P O Box 55118, Illovo, 2116</p>	<p><b>f</b> +27 (0) 10 597 6801</p>	<p><b>reg. no.</b> 1996/001488/07</p>	<p>Services Provider</p>
<p><b>GTC is nationally represented in Johannesburg, Cape Town and Durban.</b></p>	<p><b>w</b> www.gtc.co.za</p>	<p><b>directors:</b> G.K. Mockler, F.Dildar</p>	<p><b>FSP no.</b> 731</p>

**GTC Group of products and services include:** Employee Benefits Consulting • Employee Benefits Administration • Private Client Wealth Management • Healthcare Consulting • Short-Term Risk Solutions • Stockbroking • Derivatives Trading • Unit Trust Management • Asset Management • Fiduciary Services