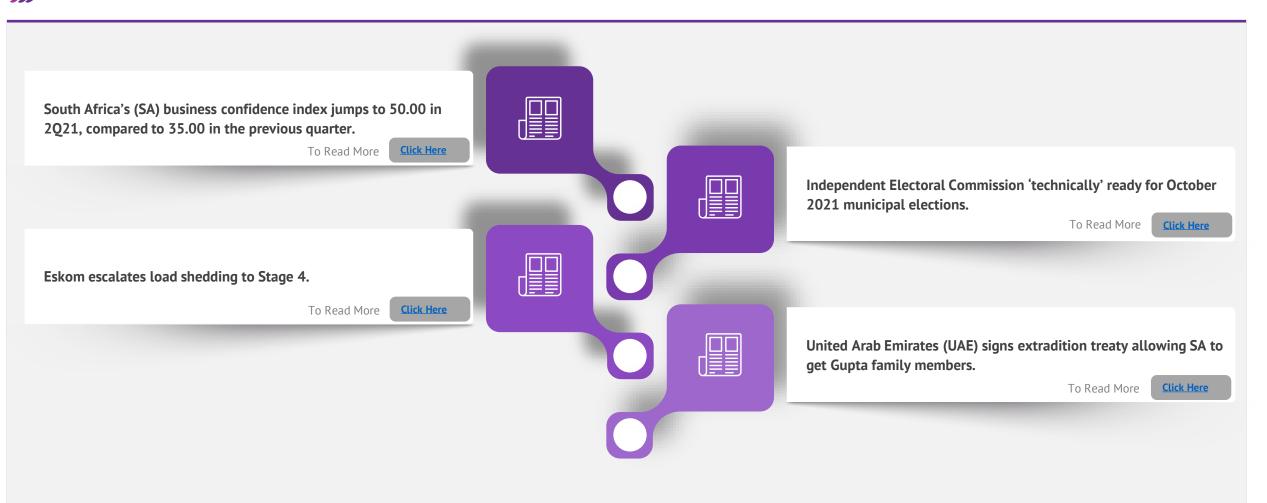


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10 JUNE 2021

Economic and Political News



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South Africa Market 🔺

South African markets closed in the green yesterday, led by gains in banking and property sector stocks.

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		<u>11</u>			
JSE All Share (ZAR)		JSE Top 4	Гор 40 (ZAR) JSE Africa Fin.		Fin. (ZAR)
▲	67,681.47	▼	61,433.18	▲	13,825
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
36.63	0.05	-19.21	-0.03	339.82	2.52
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
-0.21	-0.42	-0.30	-0.57	2.68	2.74
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
1.53	13.93	1.12	12.97	9.04	14.63

))) US Market 🔻

US markets closed weaker yesterday, ahead of US inflation report.

S&P 500 future	es 1			To Read More	<u>Click Here</u>
S&P 50	0 (USD)	Nasdaq Comp	oosite (USD)	DJIA (L	JSD)
•	4,219.55	▼	13,911.75	▼ 34,447.14	
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
-7.71	- <mark>0.18</mark>	-13.16	-0.09	-152.68	- <mark>0.44</mark>
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
-0.24	0.37	0.70	1.19	-0.89	-0.24
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
0.55	12.34	-1.53	7.94	1.93	12.55

	JSE All Share			S&P 500	
Top Gainers		Top Losers ኲ	Top Gainers		Top Losers 📐
Vukile Property Fund Ltd	7.8% - 11.3%	Thungela Resources Ltd	Catalent Inc	3.1% -7.2%	DISH Network Corp-Class A
Bid Corp Ltd	5.6% -5.0%	Coronation Fund Managers Ltd	Regeneron Pharmaceuticals Inc	3.1% -6.5%	Campbell Soup Co
Arrowhead Properties	5.3% -2.8%	Cash <mark>build Ltd</mark>	Sempra Energy	3.0% -5.7%	Brown-Forman Corp- Class B
Liberty Holdings Ltd	5.3% - 2.8%	Omnia Hol <mark>dings Ltd</mark>	Biogen Inc	2.9% -4.2%	United Parcel Service Inc-Class B
Hyprop Investments Ltd	5.0% -2.8%	Anglo Ame <mark>rican Plc</mark>	Fox Corp	2.9% -3.7%	Under Armour Inc- Class A
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W UK Market 🔻

UK markets finished lower yesterday, weighed down by losses in mining and financial sector stocks.

FTSE 100 futures

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FTSE 100 (GBP)		DAX 30) (EUR)	CAC 40 (EUR)		
•	7,081.01	▼ 15,581.14 ▲ 6,563.4		▲ 6,563.45		
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
-14.08	-0.20	-59.46	-0.38	12.44	0.19	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
0.17	0.83	-0.71	1.04	0.73	1.80	
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
0.76	9.60	1.88	13.58	2.83	18.23	

Asia Market 🔺

Asian markets are trading higher this morning, as investors await the release of US inflation data for May. The Nikkei 225 Index is trading 0.3% higher at 28,948.87.

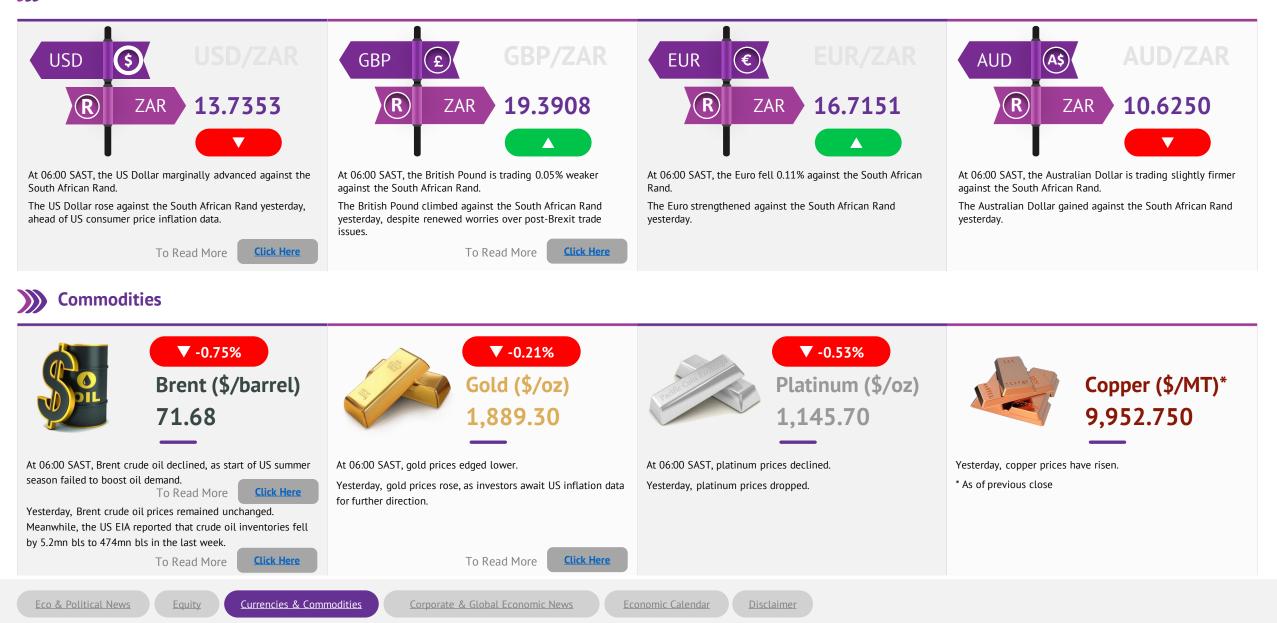
*As at 6:00 SAST

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Nikkei 22	Nikkei 225* (JPY)		nposite* (CNY) 3,620.72	Hang Ser	ng* (HKD) 28,819.71
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
88.07	0.31	29.32	0.82	77.08	0.27
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
- <mark>0.28</mark>		- <mark>0.01</mark>	-0.67	- <mark>0.61</mark>	-1.40
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
0.16	5.16	4.89	3.41	1.49	5.55

	FTSE 100			Nikkei 225	
Top Gainers		Top Losers 📐	Top Gainers		Top Losers 📐
International Consolidated Airlines Group	3.3% -9.6%	Thungela Resources Ltd	Shionogi & Co Ltd	4.4% -8.3%	Eisai Co Ltd
AstraZeneca Plc	2.5% -3.4%	Per <mark>simmon Plc</mark>	Nippon Yusen KK	3.9% -3.3%	J Fron <mark>t Retailing Co Ltd</mark>
Smith & Nephew Plc	2.3% -3.1%	Ren <mark>ishaw Plc</mark>	TOTO Ltd	3.4% -3.0%	NH Foods Ltd
GlaxoSmithKline Plc	2.1% -3.1%	3i <mark>Group Plc</mark>	Terumo Corp	3.3% -2.3%	Konica <mark>Minolta Inc</mark>
Informa Plc	2.1% - <mark>2.9%</mark>	Evraz Plc	Sumitomo Dainippon Pharma Co Ltd	3.1% -2.2%	Citizen W <mark>atch Co Ltd</mark>
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Currencies



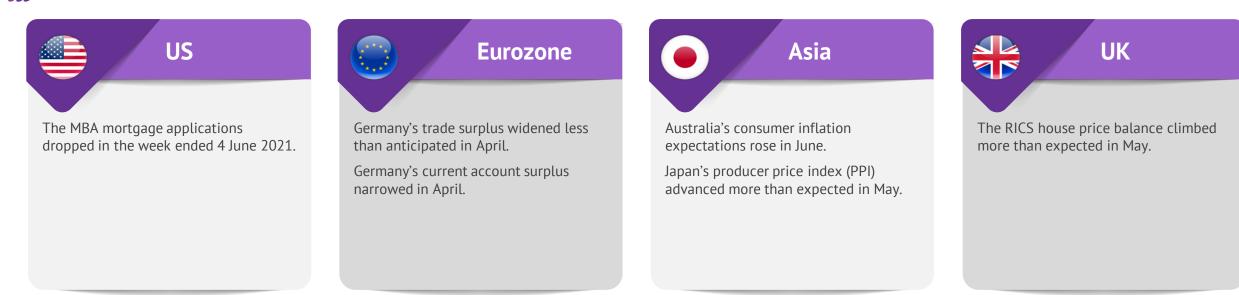
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Major South African Corporate News



Major Global Economic News



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Economic Calendar

Country	SAST	Economic Indicator	Relevance	Consensus/*Actuals	Previous	Frequency
₩ ик	01:01	RICS Housing Price Balance (May)		83.00%*	75.00%	Monthly
Japan	01:50	Producer Price Index (YoY) (May)	**	4.90%*	3.60%	Monthly
France	08:45	Industrial Production (MoM) (Apr)	***	0.50%	0.80%	Monthly
South Africa	11:00	Current Account to GDP (Q1)	**	-) (3.70%	Quarterly
South Africa	11:30	Gold Production (YoY) (Apr)	C 1 *	3.4	10.50%	Monthly
South Africa	11:30	Platinum Production (YoY) (Apr)	**	-	68.60%	Monthly
South Africa	13:00	Manufacturing Production s.a. (MoM) (Apr)	**		3.40%	Monthly
Eurozone	14:30	ECB Monetary policy statement and press conference	***		е ^{ни} н 1 -	As Scheduled
US	14:30	Consumer Price Index (YoY) (May)	****	4.70%	4.20%	Monthly
US	14:30	Initial Jobless Claims (05-Jun)	***	370.00K	385.00K	Weekly
US	16:30	EIA Natural Gas Storage Change (04-Jun)	***	-	98.00Bcf	Weekly
US	20:00	Monthly Budget Statement (May)	***	-	-USD226.00bn	Monthly

Note: ★★★ High ★★ Medium ★Low

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