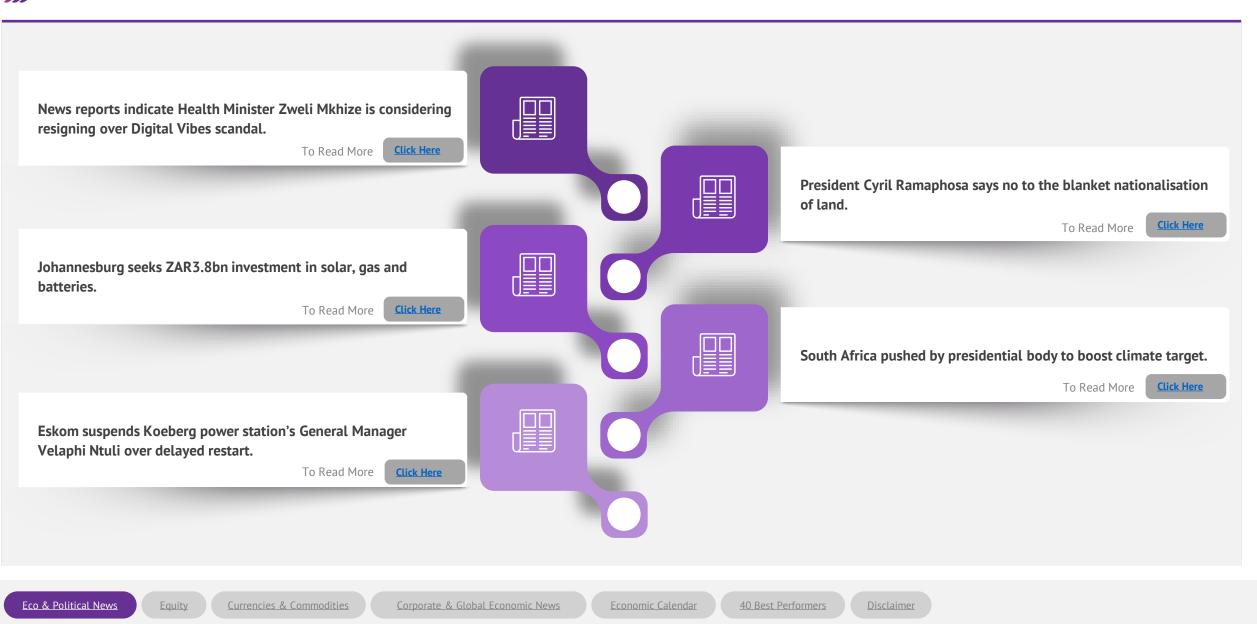


# ONE by Minute b

7 JUNE 2021

#### **Economic and Political News**



## **ONE MINUTE BRIEF** | 7 June 2021



South Africa Market						US Market A					
South African r stocks.	markets closed	l in the green on	Friday, boosted	d by gains in com	modity sector	US markets clo	osed firmer on I	Friday, led by gain	s in technology	sector stocks.	
				To Read More	e <u>Click Here</u>	S&P 500 future	s 📕			To Read Mor	re <u>Click Here</u>
JSE All Sha	are (ZAR)	JSE Top 4	10 (ZAR)	JSE Africa I	Fin. (ZAR)	S&P 500	0 (USD)	Nasdaq Com	posite (USD)	) AILD	USD)
	67,825.02		61,616.80	•	13,464.57		4,229.89		13,814.49		34,756.39
<b>1 Day Chg</b> 33.64	1 D % Chg 0.05	<b>1 Day Chg</b> 43.48	<b>1 D % Chg</b> 0.07	1 Day Chg -95.79	1 D % Chg -0.71	1 Day Chg 37.04	<b>1 D % Chg</b> 0.88	1 Day Chg 199.98	1 D % Chg 1.47	<b>1 Day Chg</b> 179.35	1 D % Chg 0.52
WTD % Chg. NA	MTD % Chg. -0.20	WTD % Chg. NA	MTD % Chg. -0.27	WTD % Chg. NA	MTD % Chg. 0.07	WTD % Chg. NA	MTD % Chg. 0.61	WTD % Chg. NA	MTD % Chg. 0.48	WTD % Chg. NA	MTD % Chg. 0.66
Prev. Month % Chg 1.53	YTD % Chg. 14.17	Prev. Month % Chg 1.12	YTD % Chg. 13.31	Prev. Month % Chg 9.04	YTD % Chg. 11.64	Prev. Month % Chg 0.55	YTD % Chg. 12.61	Prev. Month % Chg -1.53	YTD % Chg. 7.19	Prev. Month % Chg 1.93	YTD % Chg. 13.56
		JSE All	Share					S&P	500		
📝 Top Gair	ners			Top I	Losers 📐	📝 Top Gai	ners			Top I	Losers
Stenprop Ltd		3.2%	-5.7%	Textainer Gro	oup Holdings Ltd	Biogen Inc		5.0%	-7.7%		Organon & Co
Pepkor Holdings Ltd		3.1%	-4.7%	KAP Indust	trial Holdings Ltd	Tesla Inc		4.6%	-3.6%		Mosaic Co
Life Healthcare Grou	p Holdings Ltd	2.6%	-3.7%	R	Raubex Group Ltd	IPG Photonics Corp		4.0%	-2.5%	American ,	Airlines Group Ind
Investec Property Fu	nd Ltd	2.5%	-3.5%	Blue Lat	bel Telecoms Ltd	Take-Two Interactiv	ve Software Inc	3.8%	-2.2%	Martin Mari	ietta M <mark>aterials In</mark>
Metair Investments L	_td	2.4%	-3.5%		Grindrod Ltd	Autodesk Inc		3.8%	-1.9%	Under A	rmour In <mark>c-Class</mark> A

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## **ONE MINUTE BRIEF** | **T** June 2021



## UK Market 🔺

UK markets finished higher on Friday, helped by gains in industrial and mining sector stocks.

FTSE 100 future	es 📕	:- 	Y N	To Read More	<u>Click Here</u>
FTSE 10	0 (GBP)	DAX 30	) (EUR)	CAC 40	(EUR)
	7,069.04	▲	15,692.90	▲ (	5,515.66
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
4.69	0.07	60.23	0.39	7.74	0.12
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
NA	0.66	NA	1.76	NA	1.06
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	<b>YTD % Chg.</b>	Prev. Month % Chg	<b>YTD % Chg.</b>
0.76	9.42	1.88	14.39	2.83	17.37



Asian markets are trading mostly lower this morning, amid concerns over a fresh Covid-19 outbreak in Taiwan. The Nikkei 225 Index is trading 0.3% higher at 29,031.33.

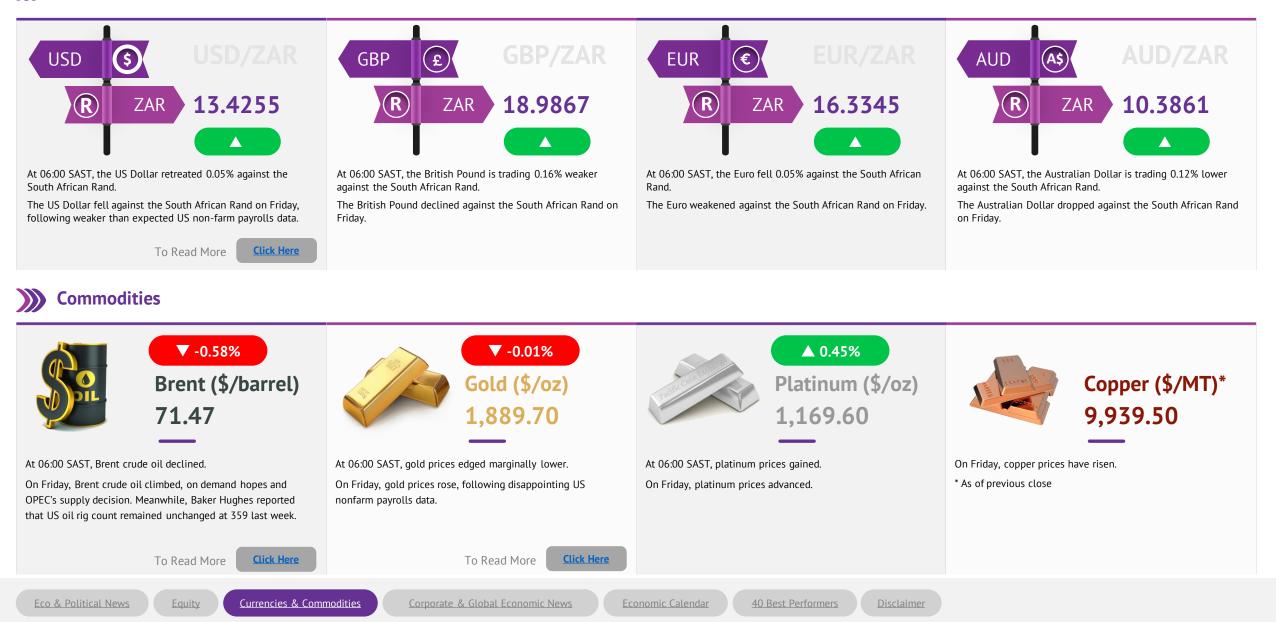
\*As at 6:00 SAST

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Nikkei 22		Shanghai Con	nposite* (CNY)	Hang Seng* (HKD)		
▲ 29,031.33			3,584.18	▼ 28,697.40		
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
89.81	0.31	-7.67	- <mark>0.21</mark>	-220.70	- <mark>0.76</mark>	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
NA	0.28	NA	- <mark>0.65</mark>	NA	- <mark>0.80</mark>	
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
0.16	5.46	4.89	3.42	1.49	6.20	

	FTSE 100			Nikkei 225	
<b>Top Gainers</b>		Top Losers 📐	<b>Top Gainers</b>		Top Losers 📐
Ocado Group Plc	3.0% -2.2%	Rolls-Royce Holdings Plc	Konami Holdings Corp	6.1% -6.5%	JFE Holdings Inc
Renishaw Plc	2.6% -2.0%	Associated British Foods Plc	Kawasaki Kisen Kaisha Ltd	5.0% -5.3%	Nippon Steel & Sumitomo Metal Corp
Entain Plc	2.0% -1.9%	Pershing Square Holdings Ltd	Olympus Corp	4.6% <b>-4.8%</b>	Kobe Steel Ltd
Halma Plc	2.0% <b>-1.7%</b>	Bunzl Plc	Ricoh Co Ltd	2.7% -3.8%	Komatsu Ltd
Just Eat Takeaway.com NV	2.0% -1.7%	Standard Chartered Plc	Takara Holdings Inc	2.6% - <b>3.7%</b>	Mitsubishi Motors Corp
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## **Economic Calendar**

Country	SAST	Economic Indicator	Relevance	Consensus	Previous	Frequency
Japan	07:00	Coincident Index (Apr) (P)	(****		93.00	Monthly
Japan	07:00	Leading Economic Index (Apr) (P)	***	-	102.50	Monthly
<b></b> Switzerland	07:45	Unemployment Rate s.a. (May)	**	-	3.10%	Monthly
Germany	08:00	Factory Orders n.s.a. (YoY) (Apr)	***	- 1	27.80%	Monthly
Germany	08:00	Factory Orders s.a. (MoM) (Apr)	**	1.80%	3.00%	Monthly
South Africa	08:00	Gross Gold & Forex Reserve (May)	*		USD53.69bn	Monthly
South Africa	08:00	Net Gold & Forex Reserve (May)	*		USD51.50bn	Monthly
<b>-</b> Switzerland	08:30	Consumer Price Index (YoY) (May)	**	0.30%	0.30%	Monthly
spain	09:00	Industrial Output n.s.a. (YoY) (Apr)	**		15.10%	Monthly
Spain	09:00	Industrial Output s.a. (YoY) (Apr)	**		12.40%	Monthly
Eurozone	10:30	Sentix Investor Confidence (Jun)	***	14.00	21.00	Monthly
US	21:00	Consumer Credit Change (Apr)	**	USD20.00bn	USD25.84bn	Monthly

Note: ★★★ High ★★ Medium ★Low

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## 40 best performers on the All Share Index

Company Name	Last Close	1Week % Change	MTD % Change	YTD % Change	Company Name
ArcelorMittal South Africa Ltd	495	0.61	-5.35	395.00	Sun International Ltd/
PPC Ltd	316	-8.41	-5.67	128.99	Hammerson PLC
Texton Property Fund Ltd	266	2.31	2.31	84.72	Reunert Ltd
Distell Group Holdings Ltd	17006	0.09	0.22	78.94	Pepkor Holdings Ltd
Steinhoff International Holdings NV	184	-1.08	-1.60	76.92	Transaction Capital Lt
Sasol Ltd	23275	3.64	3.94	73.78	Emira Property Fund L
Motus Holdings Ltd	9489	0.33	-0.12	72.67	Raubex Group Ltd
MTN Group Ltd	10387	2.46	4.45	72.57	Dis-Chem Pharmacies
Tsogo Sun Holdings Ltd	880	4.76	12.82	72.55	Hudaco Industries Ltd
Royal Bafokeng Platinum Ltd	10220	3.75	0.34	64.51	Long4Life Ltd
Truworths International Ltd	5765	4.68	4.91	64.22	Invicta Holdings Ltd
Mpact Ltd	2250	2.23	-1.49	62.45	KAP Industrial Holding
RMB Holdings Ltd	135	-1.46	-3.57	62.36	Woolworths Holdings
Lewis Group Ltd	3361	-2.30	-2.04	59.20	Attacq Ltd
City Lodge Hotels Ltd	398	-5.24	-3.86	59.20	Life Healthcare Group
Massmart Holdings Ltd	6680	2.77	2.60	58.97	SA Corporate Real Est
Investec PLC	5968	-1.53	-0.45	58.51	Super Group Ltd/Sout
Stadio Holdings Ltd	306	2.68	1.32	56.92	Glencore PLC
Advtech Ltd	1461	5.11	4.36	56.09	Mr Price Group Ltd
Investec Ltd	5713	-1.64	-0.51	55.92	JSE All Share Index
Telkom SA SOC Ltd	4785	-1.62	0.63	55.81	

Company Name	Last Close	1Week % Change	MTD % Change	YTD % Change
Sun International Ltd/South Africa	1895	-1.46	1.50	53.07
Hammerson PLC	782	0.39	2.89	51.24
Reunert Ltd	5187	-2.26	-1.98	50.33
Pepkor Holdings Ltd	2043	1.49	1.90	49.89
Transaction Capital Ltd	3700	1.90	1.87	49.43
Emira Property Fund Ltd	929	-2.62	-4.13	48.58
Raubex Group Ltd	3151	-4.92	-4.17	47.87
Dis-Chem Pharmacies Ltd	3082	2.46	1.15	46.69
Hudaco Industries Ltd	11350	-1.54	-0.56	45.93
Long4Life Ltd	475	1.50	2.15	44.38
Invicta Holdings Ltd	2450	0.49	0.00	42.03
KAP Industrial Holdings Ltd	446	-0.45	-3.04	41.14
Woolworths Holdings Ltd/South Africa	5539	-0.47	-0.65	40.09
Attacq Ltd	695	4.51	0.00	39.84
Life Healthcare Group Holdings Ltd	2325	6.16	7.14	38.23
SA Corporate Real Estate Ltd	219	2.34	1.39	38.11
Super Group Ltd/South Africa	3200	2.86	1.59	36.69
Glencore PLC	6307	0.14	-2.26	36.69
Mr Price Group Ltd	23273	0.40	-0.24	36.38
JSE All Share Index	67825.0	0.40	-0.20	14.17

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