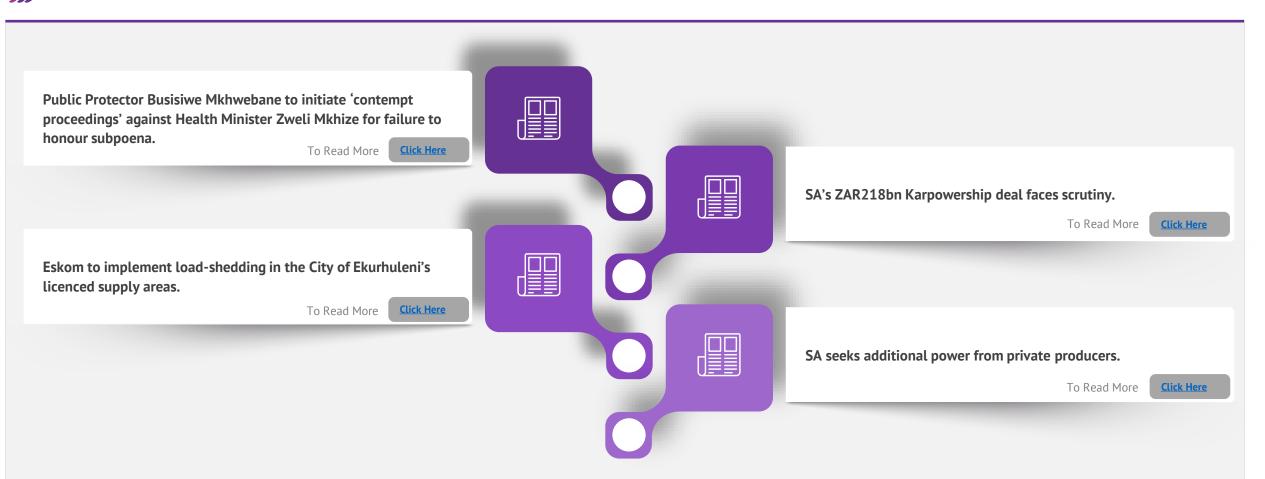


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Economic and Political News



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ONE MINUTE BRIEF | ******* 4 June 2021



South Africa Market 🔻

South African markets closed in the red yesterday, weighed down by losses in mining and resources sector stocks.

				To Read More	Click Here
JSE All Sh	JSE All Share (ZAR)		40 (ZAR)	JSE Africa I	Fin. (ZAR)
▼ 67,791.38		•	61,573.32	•	13,560.36
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
-1,257.66	-1.82	-1,213.35	-1.93	-86.04	-0.63
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
0.35	- <mark>0.25</mark>	0.37	- <mark>0.34</mark>	0.82	0.78
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
1.53	14.11	1.12	13.23	9.04	12.44

US Market 🔻

US markets closed weaker yesterday, led by losses in technology sector stocks and amid concerns over rising inflation.

S&P 500 futures

To Read More Click Here

S&P 500 (USD)		Nasdaq Com	posite (USD)	DJIA (USD)		
•	4,192.85	▼ 13,614.51		▼ 34,577.04		
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
-15.27	-0.36	-141.82	-1.03	-23.34	- <mark>0.07</mark>	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
- <mark>0.27</mark>	-0.27	-0.98	- <mark>0.98</mark>	0.14	0.14	
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
0.55	11.63	-1.53	5.63	1.93	12.97	

	JSE All Share			S&P 500	
Top Gainers		Top Losers 📐	Top Gainers		Top Losers 📐
Tsogo Sun Hotels Ltd	4.2% -6.4%	Metair Investments Ltd	Ford Motor Co	7.2% -5.4%	Etsy Inc
Tsogo Sun Gaming Ltd	4.0% -6.4%	Stenprop Ltd	General Motors Co	6.4% -5.3%	Tesla Inc
Hosken Consolidated Investments	Ltd 2.9% -5.3%	Pan African Resources Plc	Organon & Co	4.9% -4.3%	Southwest Airlines Co
Sun International Ltd	2.5% - 4.9%	Sappi Ltd	NRG Energy Inc	3.9% -4.3%	United Airlines Holdings Inc
Hudaco Industries Ltd	2.1% -4.7%	DataTec Ltd	Henry Schein Inc	3.4% - 4.1%	Wynn Resorts Ltd
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ONE MINUTE BRIEF | ******* 4 June 2021



W Market 🔻

UK markets finished lower yesterday, led by losses in mining sector stocks.

FTSE 100 future	s			To Read More	e <u>Click Here</u>
FTSE 10	0 (GBP)	DAX 30	(EUR)	CAC 40 (EUR)	
•	7,064.35	▲ 15,632.67		•	6,507.92
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
-43.65	- <mark>0.61</mark>	29.96	0.19	-13.60	- <mark>0.21</mark>
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
0.59	0.59	0.73	1.37	0.37	0.94
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg .
0.76	9.35	1.88	13.95	2.83	17.23



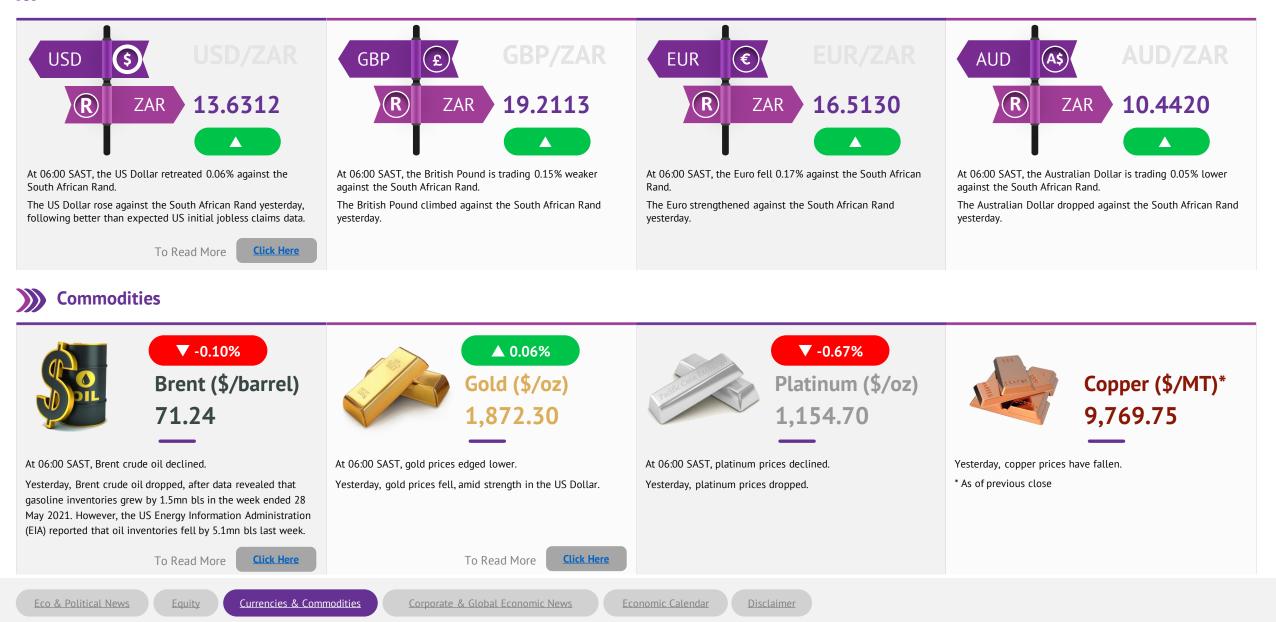
Asian markets are trading mostly higher this morning. The Nikkei 225 Index is trading 0.4% lower at 28,949.87.

*As at 6:00 SAST

Nikkei 225* (JPY)		Shanghai Com	posite* (CNY)	Hang Seng [*] (HKD)		
•	▼ 28,949.87		▲ 3,589.28		29,009.28	
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
-108.24	-0.37	5.07	0.14	43.25	0.15	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
-0.31	0.69	- <mark>0.46</mark>	- <mark>0.86</mark>	-0.54	- <mark>0.64</mark>	
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
0.16	5.88	4.89	3.20	1.49	6.37	

	FTSE 100			Nikkei 225	
Top Gainers		Top Losers 📐	Top Gainers		Top Losers 📐
Johnson Matthey Plc	2.3% -5.4% In	ternational Consolidated Airlines Group	Mitsui Chemicals Inc	3.7% -4.1%	M3 Inc
Standard Life Aberdeen Plc	1.6% -4.9%	Fresnillo Plc	Citizen Watch Co Ltd	3.5% - 2.9%	Sumitomo Metal Mining Co Ltd
Ferguson Plc	1.5% -4.1%	National Grid Plc	Mazda Motor Corp	3.2% -2.6% T	okyo El <mark>ectric Power Co Holdings Inc</mark>
Phoenix Group Holdings Plc	1.1% -3.9%	B&M European Value Retail SA	Oji Holdings Corp	2.6% -2.5%	FANUC Corp
Pearson Plc	1.0% -3.6%	Antofagasta Plc	Nikon Corp	2.5% -2.2%	Yamato Holdings Co Ltd
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Currencies



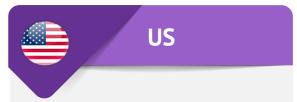
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Initial jobless claims dropped for a fifth consecutive week in the week ended 28 May 2021.

Private sector employment rose in May.

The ISM services index advanced to a record high level in May.

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The Markit services PMI rose in May.





The Markit services PMI jumped to a 24-year high level in May.

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Economic Calendar

	Country	SAST	Economic Indicator	Relevance	Consensus/*Actuals	Previous	Frequency
	Japan	01:30	Household Spending (YoY) (Apr)	**	13.00%*	6.20%	Monthly
_	Germany	09:30	Markit Construction PMI (May)	**	-	46.20	Monthly
	UK	10:30	Markit Construction PMI (May)	*	62.30	61.60	Monthly
\bigcirc	Eurozone	11:00	Retail Sales (MoM) (Apr)	***	-1.20%	2.70%	Monthly
	US	13:00	Fed's Chair Powell speech	***		-	As Scheduled
*	Canada	14:30	Unemployment Rate (May)	**	8.20%	8.10%	Monthly
	US	14:30	Average Hourly Earnings All Employees (MoM) (May)	**	0.20%	0.70%	Monthly
	US	14:30	Change in Non-farm Payrolls (May)	***	650.00K	266.00K	Monthly
	US	14:30	Unemployment Rate (May)	* ***	5.90%	6.10%	Monthly
	US	16:00	Durable Goods Orders (Apr) (F)	***		1.30%	Monthly
	US	16:00	Factory Orders (MoM) (Apr)	***	-0.20%	1.10%	Monthly
	US	19:00	Baker Hughes US Oil Rig Count (04-Jun)	*		359.00	Weekly

Note: ★★★ High ★★ Medium ★Low

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