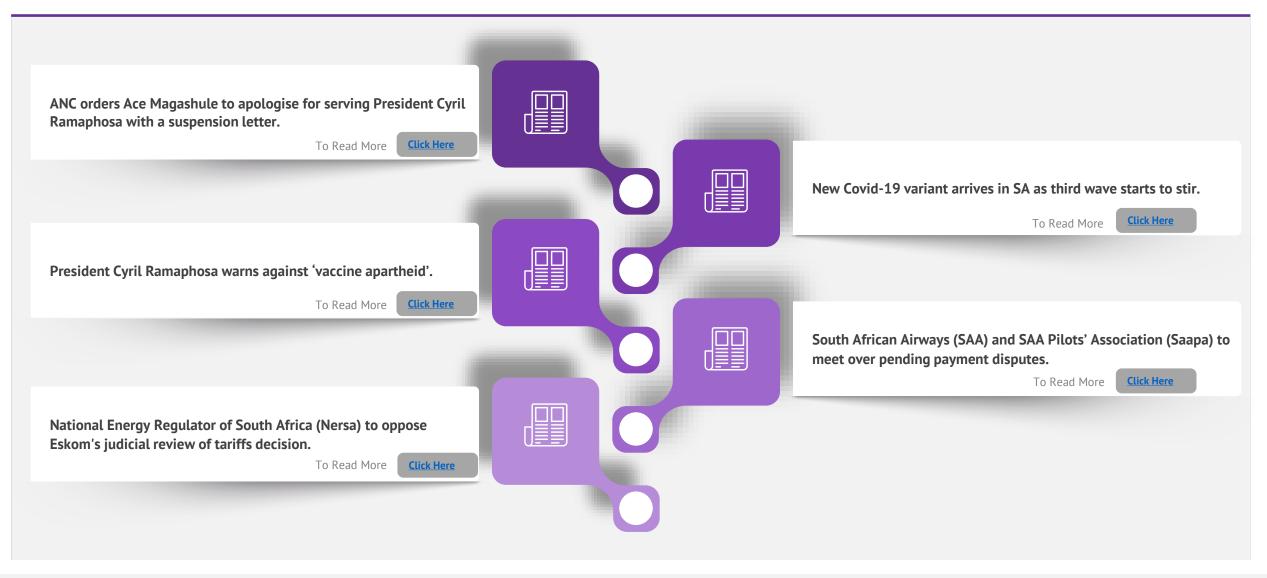




Economic and Political News







South Africa Market 🔻

JSE All Share (ZAR)

1 Day Chg

-142.30

WTD % Chg.

-0.21

Prev. Month % Chg 0.68

▼ 68,377.23

1 D % Chg

-0.21

MTD % Chg.

2.15 YTD % Chg.

15.10

South African markets closed in the red yesterday, weighed down by losses in technology and industrial sector stocks.

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JSE Top	40 (ZAR)	JSE Africa	Fin. (ZAR)	
	62,389.39	▲ 12,740.39		
1 Day Chg -183.97	1 D % Chg -0.29	1 Day Chg 29.84	1 D % Chg 0.23	
WTD % Chg. -0.29	MTD % Chg. 2.12	WTD % Chg. 0.23	MTD % Chg. 3.24	
Prev. Month % Chg	YTD % Chg. 14.73	Prev. Month % Chg	YTD % Chg. 5.64	



US markets closed weaker yesterday, led by losses in technology sector stocks.

S&P 500 futures

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Top Losers

S&P 500 (USD)		Nasdaq Composite (USD)		DJIA (USD)		
▼ 4,188.43		▼ 13,401.86		▼ 34,742.82		
1 Day Chg 1 D % Chg -44.17 -1.04		1 Day Chg -350.38	1 D % Chg -2.55	1 Day Chg -34.94	1 D % Chg - <mark>0.10</mark>	
WTD % Chg. -1.04			MTD % Chg. -4.02	WTD % Chg. -0.10	MTD % Chg. 2.56	
Prev. Month % Chg YTD % Chg. 5.24 11.51		Prev. Month % Chg 5.40	YTD % Chg. 3.98	Prev. Month % Chg 2.71	YTD % Chg. 13.51	

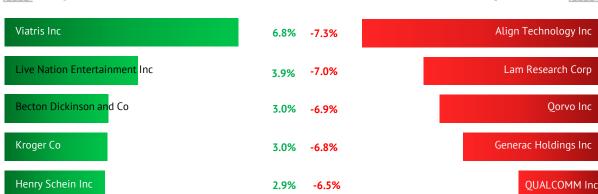
JSE All Share

S&P 500

Top Gainers

Montauk Renewables Inc Prosus NV 9.2% -4.0% Raubex Group Ltd Imperial Logistics Ltd 5.3% -3.7% Tsogo Sun Gaming Ltd Anglo American Platinum Ltd 3.8% -3.6% KAP Industrial Holdings Ltd Liberty Two Degrees 3.4% -3.6%

Top Gainers Top Losers



Pan African Resources Plc

3.2% -3.1%

Naspers Ltd





UK Market 🔻

UK markets finished lower yesterday, amid strength in the British Pound and led by losses in industrial sector stocks.

FTSE 100 futures

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	Asia Market 🔻	
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Asian markets are trading lower this morning, tracking overnight losses on Wall Street. The Nikkei 225 Index is trading 2.7% lower at 28,731.29.

*As at 6:00 SAST

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FTSE 100 (GBP)		DAX 30) (EUR)	CAC 40 (EUR)		
▼ 7,123.68		▲ 15,400.41		▲ 6,385.99		
1 Day Chg 1 D % Chg -6.03 -0.08		1 Day Chg 0.76			1 D % Chg 0.01	
WTD % Chg. -0.08	MTD % Chg. 2,21	WTD % Chg. 0.00	MTD % Chg. 1.75	WTD % Chg. 0.01	MTD % Chg. 1.86	
Prev. Month % Chg YTD % Chg. 3.82 10.26		Prev. Month % Chg	YTD % Chg. 12.26	Prev. Month % Chg	YTD % Chg. 15.03	

Nikkei 2	25* (JPY)	Shanghai Com	posite* (CNY)	Hang Seng* (HKD)		
▼ 28,731.29		▼ 3,418.89		▼ 27,995.29		
1 Day Chg 1 D % Chg -787.05 -2.67		1 Day Chg -9.10 1 D % Chg		1 Day Chg 1 D % Chg -600.37 -2.10		
WTD % Chg. MTD % Chg. 0.55 2.45		WTD % Chg. 0.27	MTD % Chg. -0.55	WTD % Chg. -0.05	MTD % Chg. -0.45	
Prev. Month % Chg YTD % Chg. -1.25 7.56		Prev. Month % Chg 0.14	YTD % Chg. -1.30	Prev. Month % Chg	YTD % Chg. 5.01	

FTSE 100

Nikkei 225



Top Gainers





Nippon Telegraph & Telephone Corp



Oki Electric Industry Co Ltd

Tokai Carbon Co Ltd



Berkeley Group Holdings Plc	3.1%	-6.2%	Scottish Mortgage Investment Trust Plc
Lloyds Banking Group Plc	2.8%	-4.0%	Flutter Entertainment Plc
Rolls-Royce Holdings Plc	2.8%	-3.3%	Just Eat Takeaway.com NV
Glencore Plc	2.6%	-3.3%	Intertek Group Plc
Barclays Plc	2.2%	-3.2%	Whitbread Plc

Ajinomoto Co Inc	4.7%	-9.9%
Sumitomo Heavy Industries Ltd	3.4%	-7.8%
Ricoh Co Ltd	2.4%	-6.2%
Toyobo Co Ltd	1.6%	-6.0%

-6.2%	Panasonic Co
-6.0%	J <mark>apan Steel Works L</mark>

TDK Corp

1.0%

-5.9%



Currencies

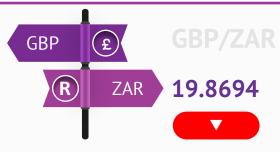


At 06:00 SAST, the US Dollar advanced 0.19% against the South African Rand.

The US Dollar fell against the South African Rand yesterday, amid continued pessimism surrounding dismal US jobs data.

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At 06:00 SAST, the British Pound is trading 0.21% higher against the South African Rand.

The British Pound climbed against the South African Rand yesterday, as lockdown restrictions eased and on improved economic prospects.

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At 06:00 SAST, the Euro rose 0.26% against the South African

The Euro weakened against the South African Rand yesterday.



At 06:00 SAST, the Australian Dollar is trading 0.19% firmer against the South African Rand.

The Australian Dollar dropped against the South African Rand

Commodities



▼ -0.73%

Brent (\$/barrel) 67.82

At 06:00 SAST, Brent crude oil declined.

Yesterday, Brent crude oil climbed, as US fuel pipeline operator Colonial Pipeline shut down its pipelines due to cyberattack.

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At 06:00 SAST, gold prices edged lower.

Yesterday, gold prices rose, amid weakness in the US Dollar.

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At 06:00 SAST, platinum prices declined.

Yesterday, platinum prices advanced.



Copper (\$/MT)* 10,378.75

Yesterday, copper prices have fallen.

* As of previous close

Eco & Political News

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Corporate & Global Economic News

Economic Calendar

Technical snapshot

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Major South African Corporate News

AngloGold Ashanti Limited

Profit before tax jumped by 21.0% to USD279.00mn in 1021

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Raubex Group Limited

FY21 revenues rose to ZAR8.85bn, compared to ZAR8.73bn posted in the previous year.

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Major Global Economic News



Eurozone

Eurozone's Sentix investor confidence index climbed to a 3-year high level in May.



Asia

China's consumer price index (CPI) rose less-than-expected in April.

China's producer price index (PPI) advanced in April.

Japan's household spending climbed more than expected in March.



UK

The BRC like-for-like retail sales across all sectors jumped in April.

The Halifax house price index advanced to a five-year high in April.



Economic Calendar

	Country	SAST	Economic Indicator	Relevance	Consensus/*Actuals	Previous	Frequency
	UK	01:01	BRC Sales Like-For-Like (YoY) (Apr)	***	39.60%*	20.30%	Monthly
•	Japan	01:30	Household Spending (YoY) (Mar)	**	6.20%*	-6.60%	Monthly
*3	China	03:30	Consumer Price Index (YoY) (Apr)	***	0.90%*	0.40%	Monthly
*3	China	03:30	Producer Price Index (YoY) (Apr)	***	6.80%*	4.40%	Monthly
	Germany	08:00	Wholesale Price Index (MoM) (Apr)	*	3.5	1.70%	Monthly
	Italy	10:00	Industrial Production s.a. (MoM) (Mar)	**	0.40%	0.20%	Monthly
()	Eurozone	11:00	ZEW Survey - Economic Sentiment (May)	**	A 1 8 - 1	66.30	Monthly
	Germany	11:00	ZEW Survey - Current Situation (May)	**	-42.60	-48.80	Monthly
_	Germany	11:00	ZEW Survey - Economic Sentiment (May)	***	71.00	70.70	Monthly
	US	12:00	NFIB Small Business Optimism (Apr)	*		98.20	Monthly
	South Africa	13:00	Manufacturing Production Index (YoY) (Mar)	**	-	-2.10%	Monthly
	US	16:00	JOLTs Job Openings (Mar)	*	7500.00K	7367.00K	Monthly

Note: ★★★ High ★★ Medium ★Low



Technical snapshot











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Economic Calendar

Technical snapshot

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